

Government Bonds 237

OVERVIEW

Issuer	The Slovak Republic acting through the Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava, Identification No. 00151742, represented by the Agentúra pre riadenie dlhu a likvidity („Debt and Liquidity Management Agency“)
ISIN code	SK4000017059
Name of bonds	Government Bonds 237
Form of bonds	bearer
Registration	immaterialized, registered by Centrálny depozitár cenných papierov SR, a.s.
First day of the issue	9 April 2020
Issue period of whole amount	from 9 April 2020 till 31 December 2025
Maturity date	9 October 2030
Issue size	EUR 3,000,000,000
Nominal value	EUR 1.00
Issuing Method	auction, direct sale, underwriting, syndicate, sale to own portfolio
Issue price	unlimited
Rate of interest	fixed, 1.000% p.a.
Type of interest calculation	actual/actual (ICMA)
Interest payment	annually, on October 9 th of each year - the first payment (short coupon) shall be made on 9 October 2020
Type of interest and redemption payment	Clearing
Interest and redemption paying agent	Agentúra pre riadenie dlhu a likvidity
Listing	Application for listing on the main listed market will be submitted to Burza cenných papierov v Bratislave, a.s. (Bratislava Stock Exchange)
Governing Law	Slovak law

